

Yellow Energy Plc

Prospecting for Precious Metals

Note ! This information is Confidential
and for Shareholders Only

Background

Australia has the largest reserves of uranium in the world, and is the second largest producer. However, mining of this very valuable metal was banned in Western Australia until November 2008. Western Australia has an area of 977,000 sq miles, one third of the land area of Australia (and ten times that of the UK).

When the ban was lifted Yellow Energy Plc was incorporated in the UK in September 2009 in order to make the most of this opportunity, and to carry out uranium, gold and base metal exploration in Western Australia.

The opportunity to acquire rich uranium tenements now exists and is endorsed by the Western Australian State Government.

Shareholders

Allied Gold Resources Plc	10%
Allied Oil & Gas Plc	5%
DNI France	22%
DNI Mining	16%
Dome Petroleum Resources Plc	7%
Jurassica Oil & Gas Plc	1%
Phoenix Resources Plc	1%
Kappa International	21%
Wharf Resources Plc	7%
Octagon Capital Investments	10%

33% Of the shares are held in trust by the present shareholders pending redistribution.

Location of Prospects

Lake Darlot



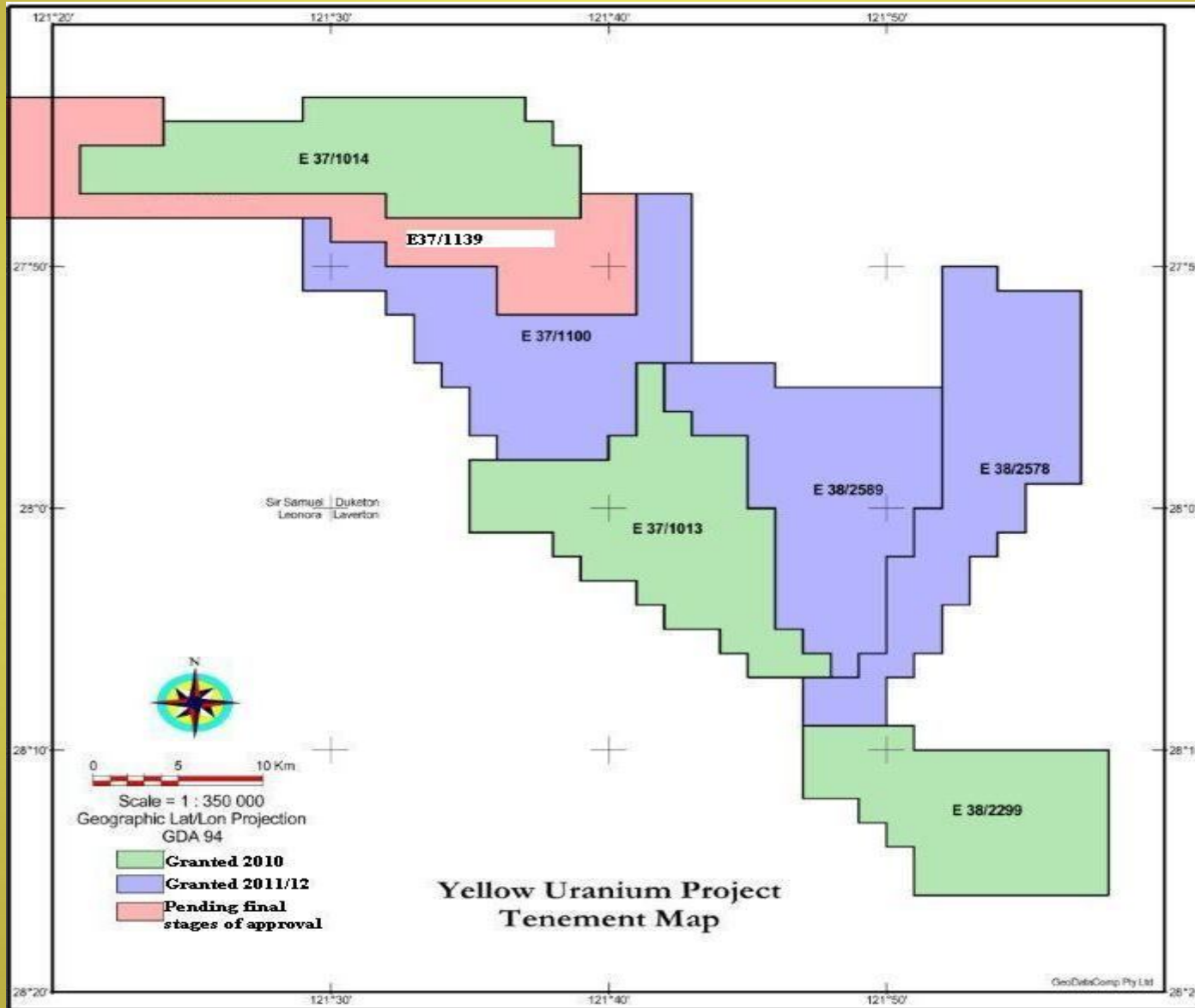
North Lake Irwin



South Lake Irwin



Tenement Map



Exploration Programme

Total Area 1,484 sq km

Radiometric Aerosurvey Completed to Identify the
'Hotspots'

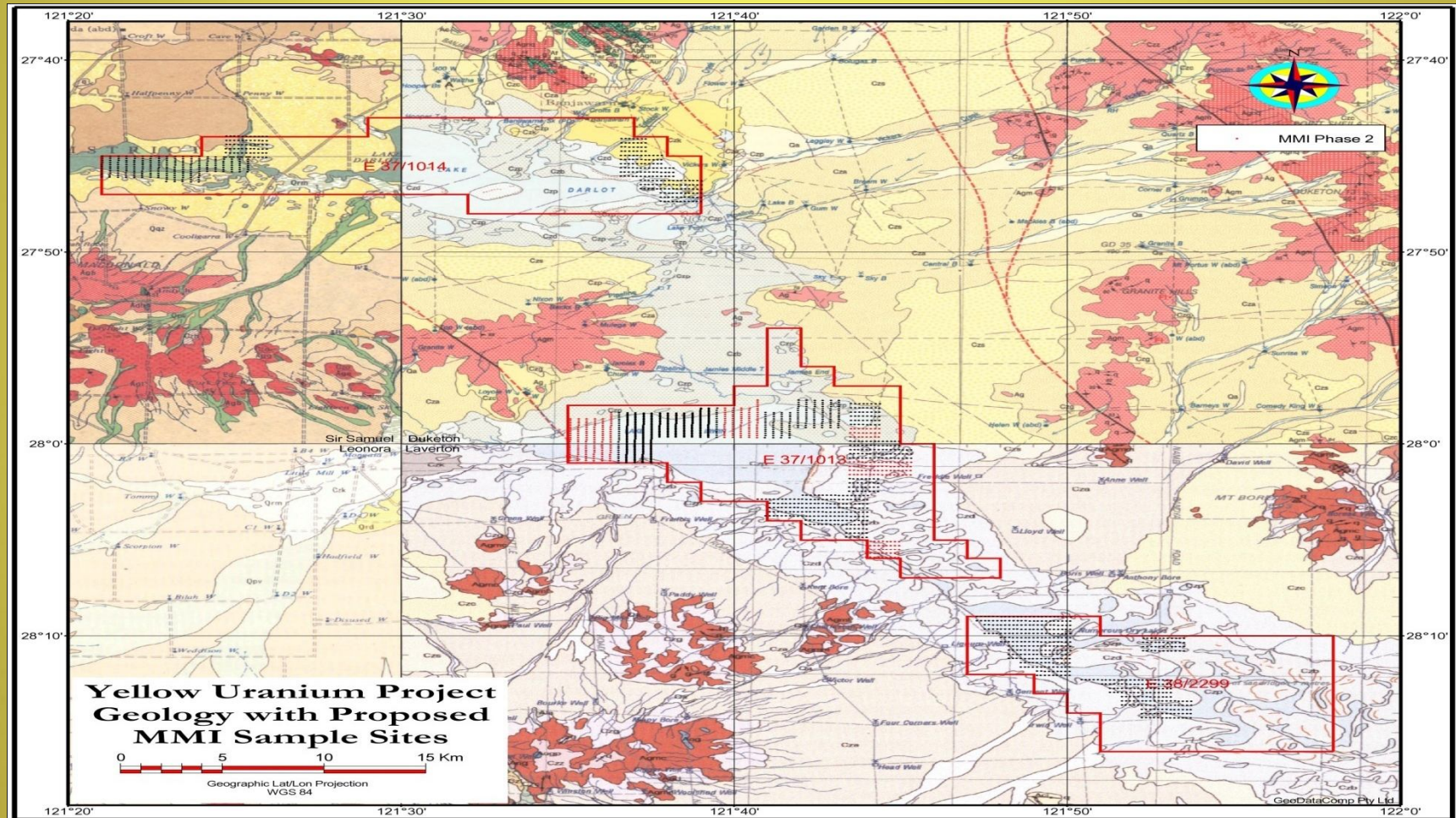
Transpose into Map Grids

Seven Areas Selected

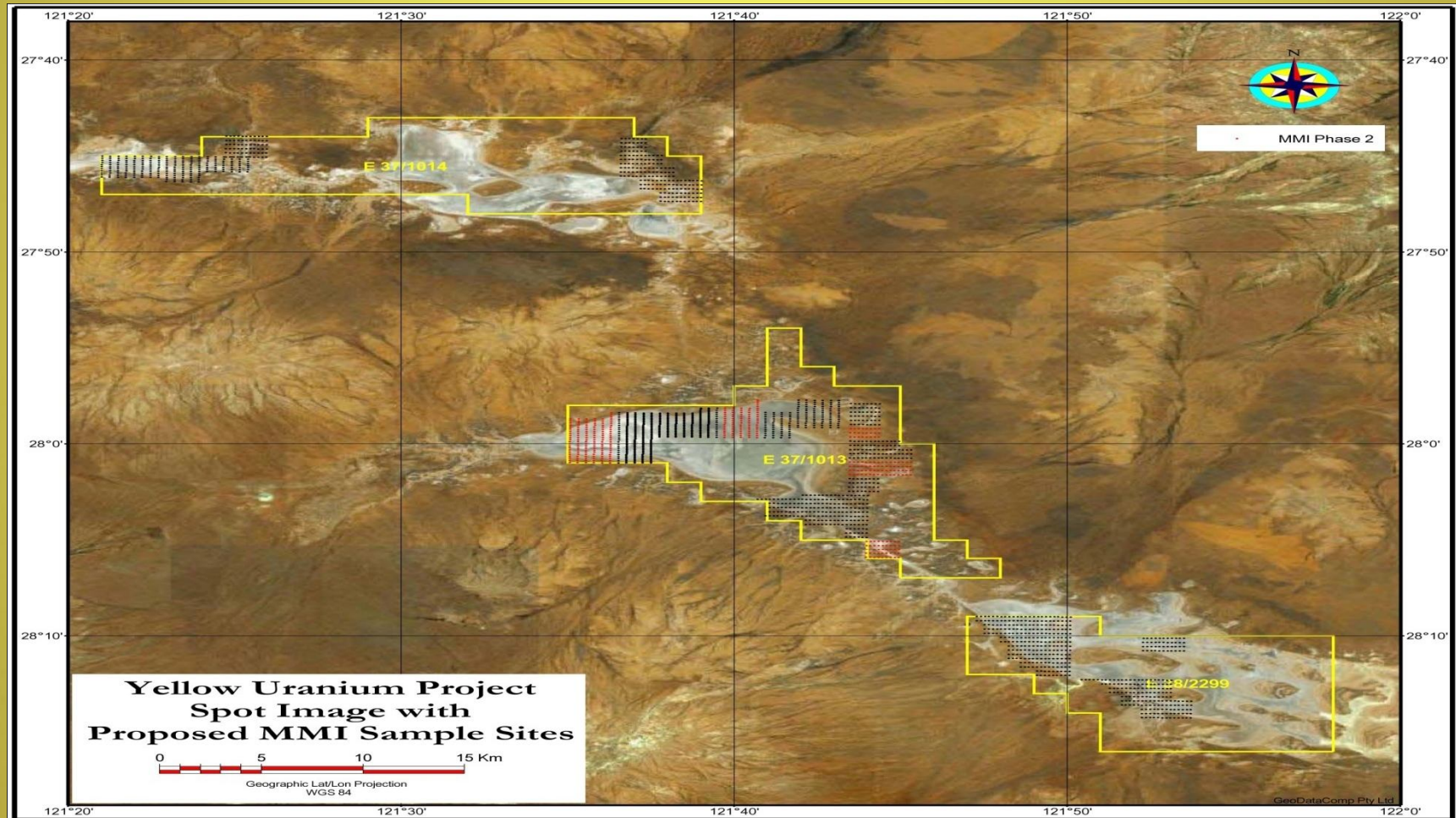
Primary Detailed Surveys Undertaken

Preparation For Core Sample Drilling

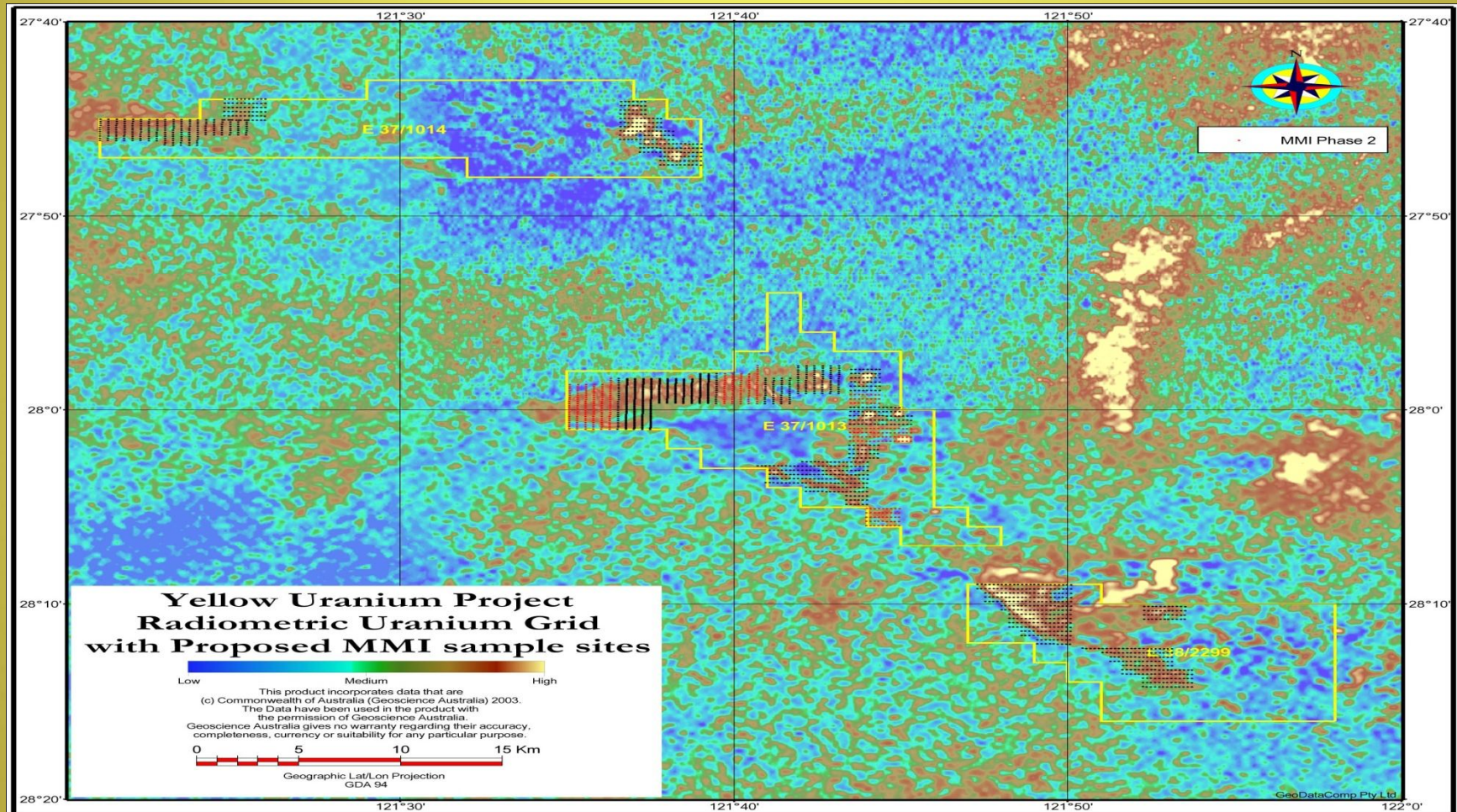
MMI Sample Sites



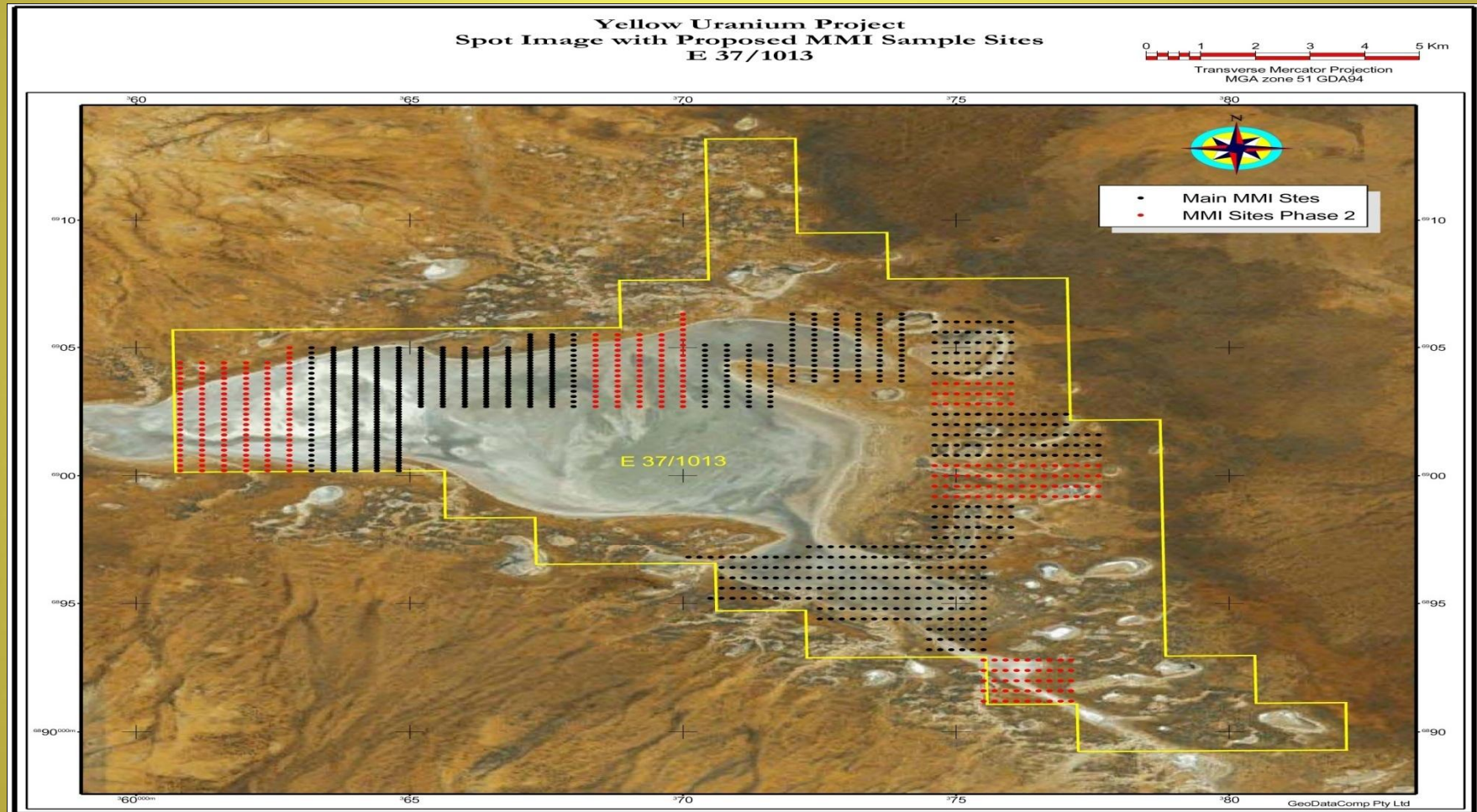
MMI Sample Sites



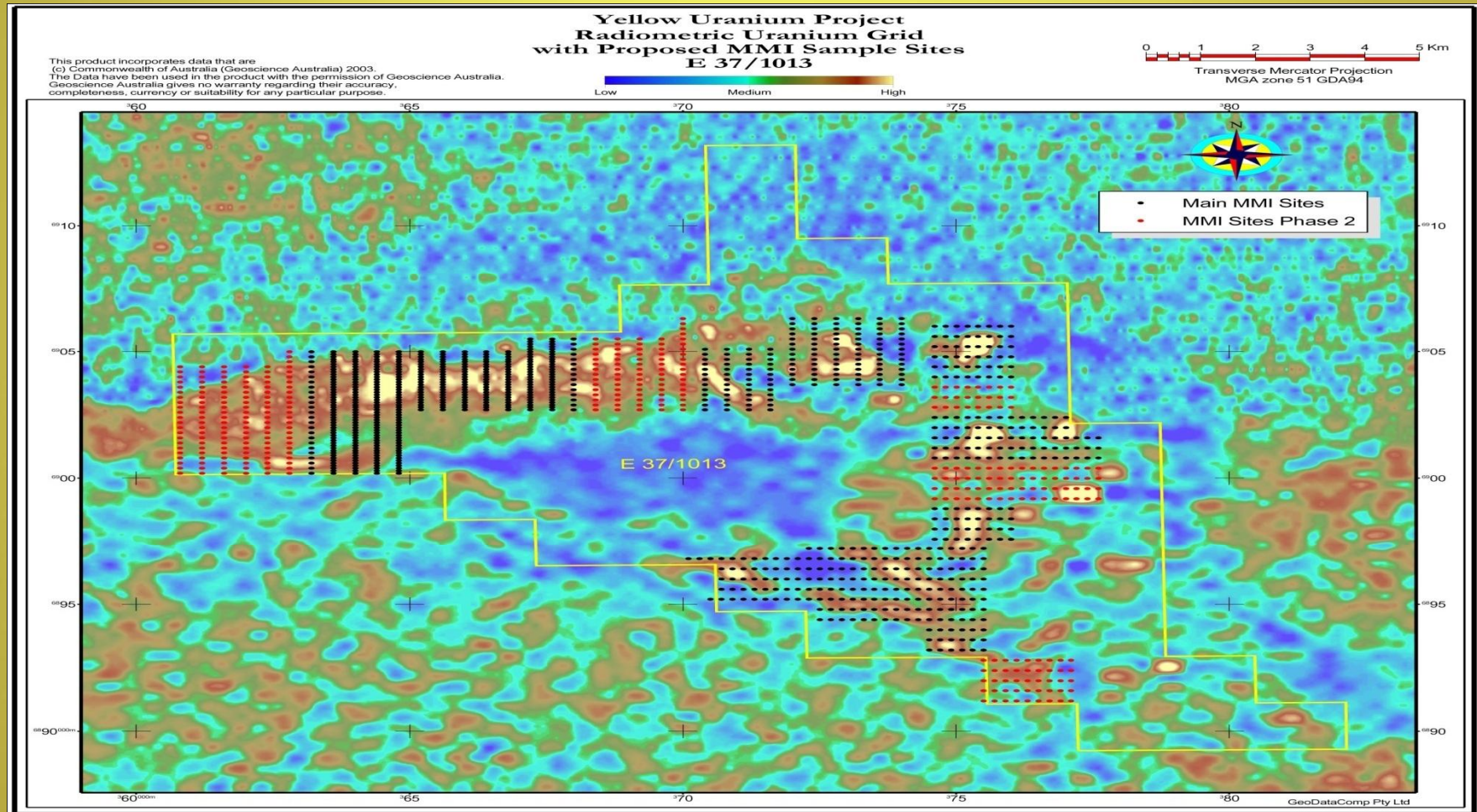
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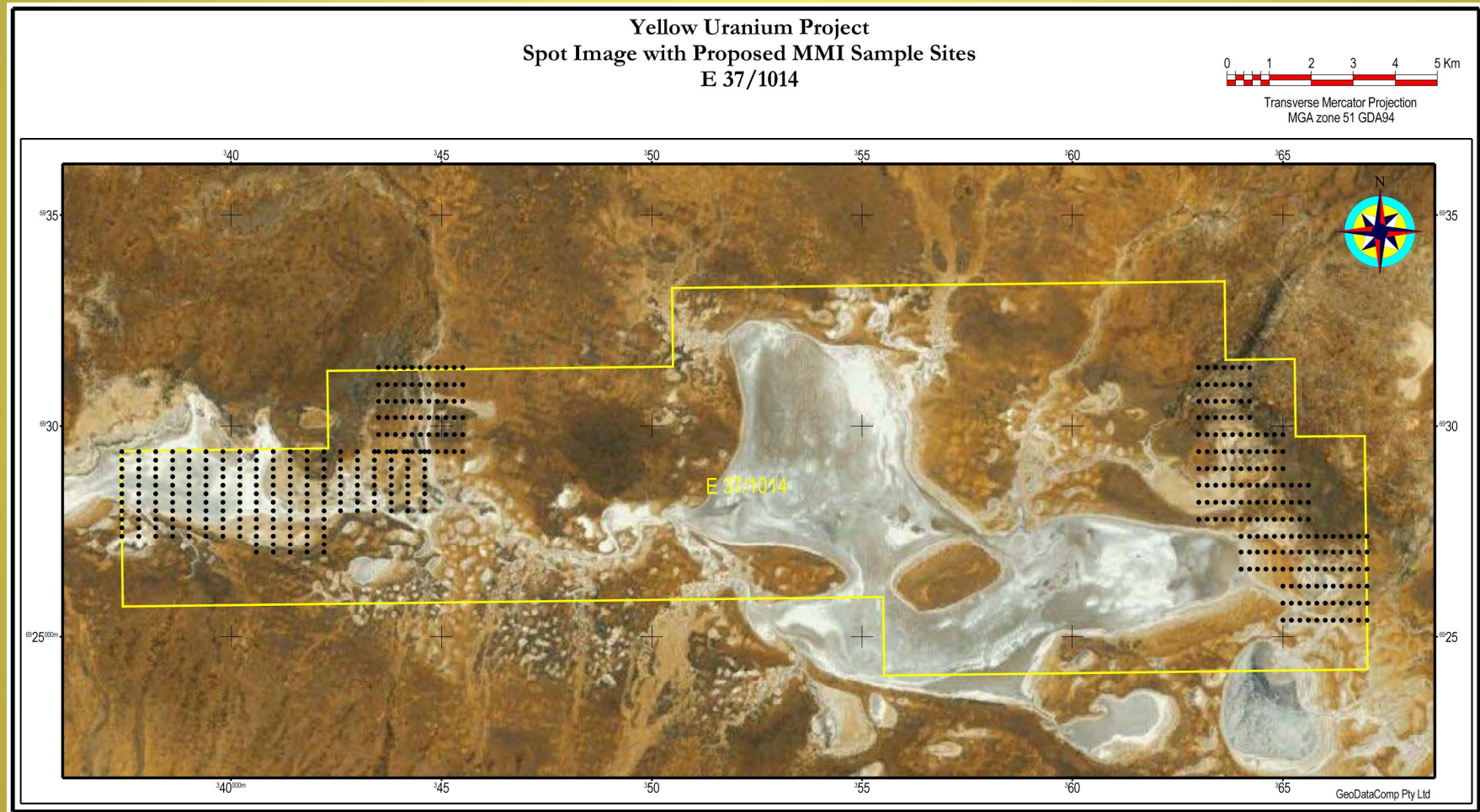
MMI Sample Sites



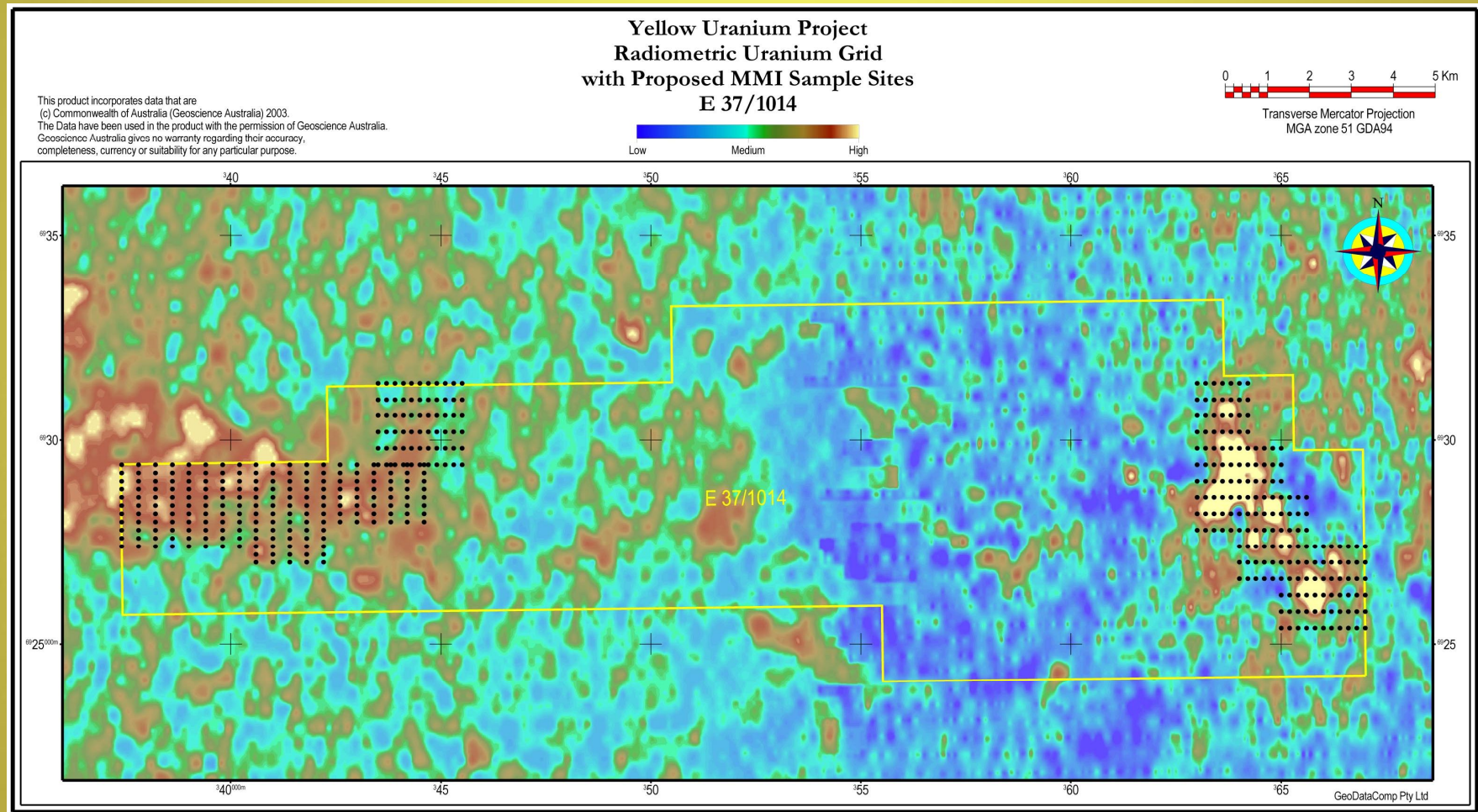
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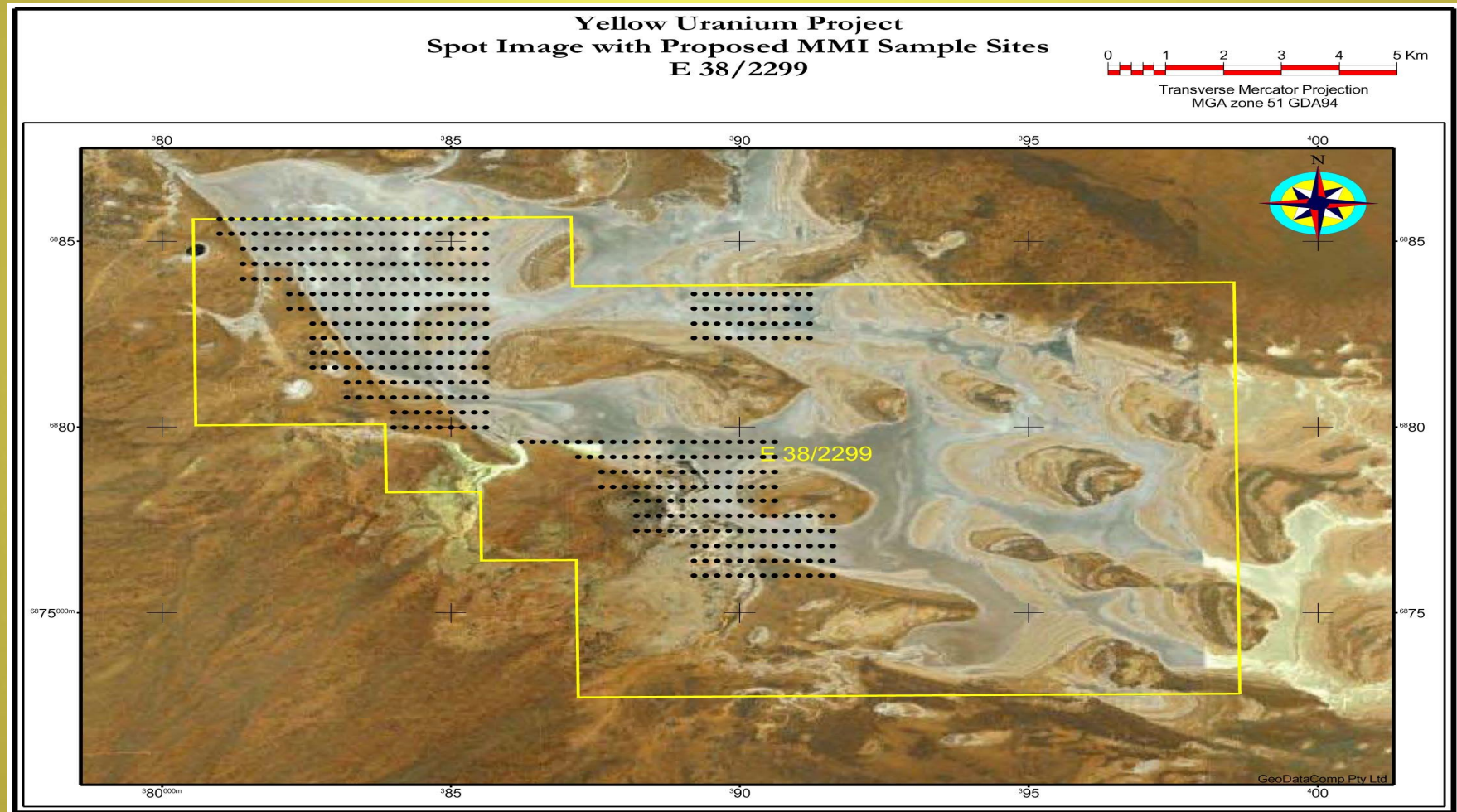
MMI Sample Sites



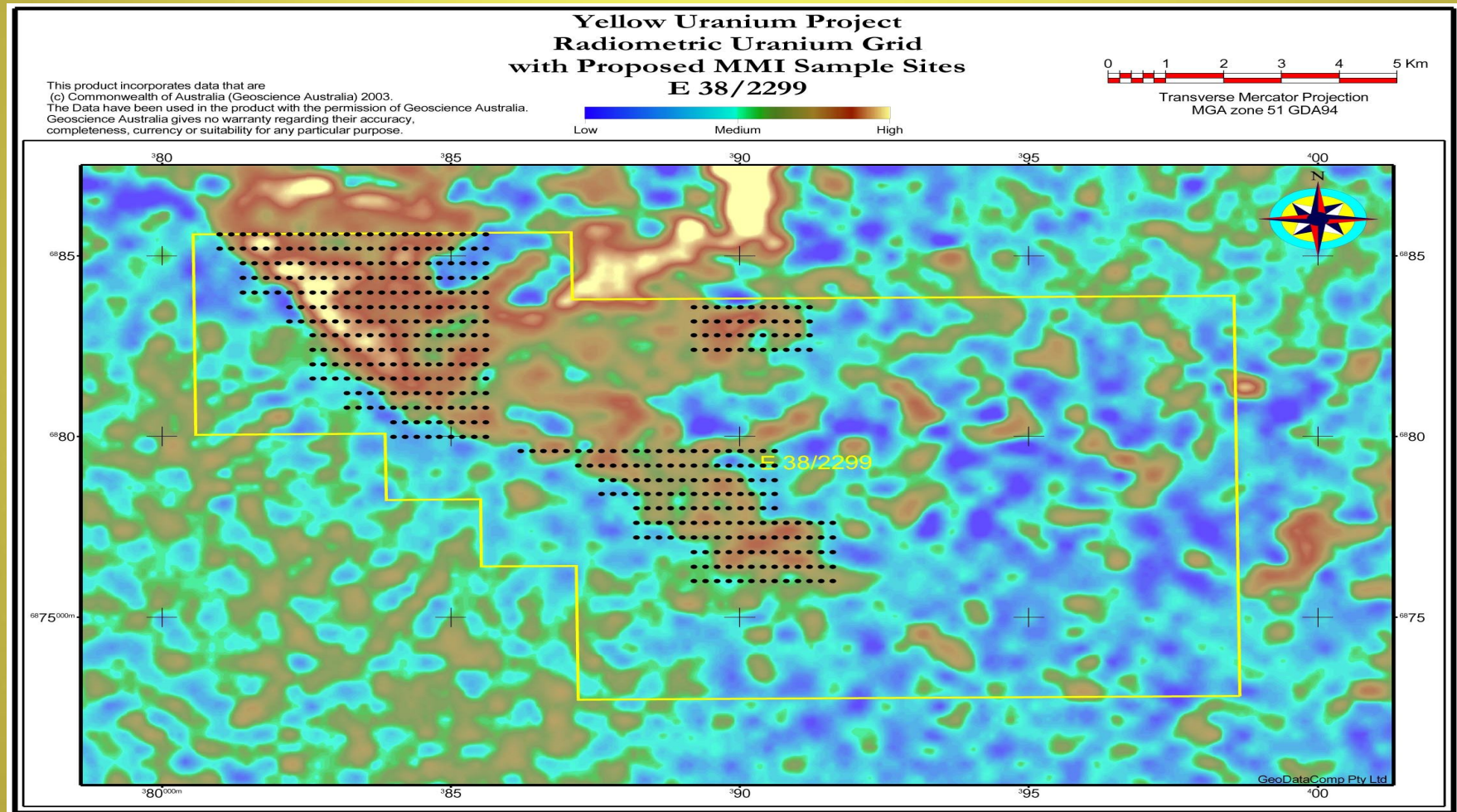
MMI Sample Sites



MMI Sample Sites



MMI Sample Sites



Estimated Value – Lake Darlot

Potential 16 sq km deposit

4km X 4km X 3m deep

48 million cu metres

SG 1.5 = 72 million tonnes

@ 454 ppm & 1lb U = 60 USD

Est Value is 4.3 Billion USD